

Energy M&A and Financing Forum

Tuesday, November 15, 2022

Four Seasons Hotel Denver



AGENDA

- 1:00 – 1:15 PM Registration**
- 1:15 – 1:20 PM Welcome Remarks & Introductions**
- Kristin Lentz, Co-Managing Partner, Davis Graham & Stubbs
- 1:20 – 1:40 PM Environmental, Social & Governance Reporting Update**
- John Elofson, Partner, Davis Graham & Stubbs – Moderator
 - Nicole Martinet, General Counsel, SVP & Corporate Secretary, PDC Energy
 - Gina Meier, Assurance Partner, Deloitte & Touche
- 1:45 – 2:25 PM Capital Raising Strategies**
- Sam Seiberling, Partner, Davis Graham & Stubbs – Moderator
 - Ryan Fuessel, Managing Director, J.P. Morgan
 - Jamey Seely, General Counsel, Crusoe Energy Systems
 - Jeter Thomas, Chief Financial Officer, Caerus Oil & Gas
- 2:30 – 2:50 PM Trends in Oil & Gas Transactions**
- Lamont Larsen, Partner, Davis Graham & Stubbs
 - Matt Wiener, Managing Director of M&A and Transaction Solutions, Aon
- 2:50 – 3:05 PM Break**
- 3:05 – 3:45 PM Dealmaking Today & Beyond**
- Sam Niebrugge, Partner, Davis Graham & Stubbs – Moderator
 - John Fossum, Managing Director, Petrie Partners
 - Tom Tyree, Chairman, Northwoods Energy & Director, Antero Resources
 - David Wolf, Partner, Enduring Resources
- 3:50 – 4:30 PM Future of Energy**
- Mave Gasaway, Partner, Davis Graham & Stubbs – Moderator
 - Meghan Eilers, Executive Vice President, General Counsel & Corporate Secretary, Ovintiv
 - Ed Guay, Chief Financial Officer, Humble Midstream
- 4:30 – 6:00 PM Cocktail Reception**